

# 01-透视图向上汇总

## 目标

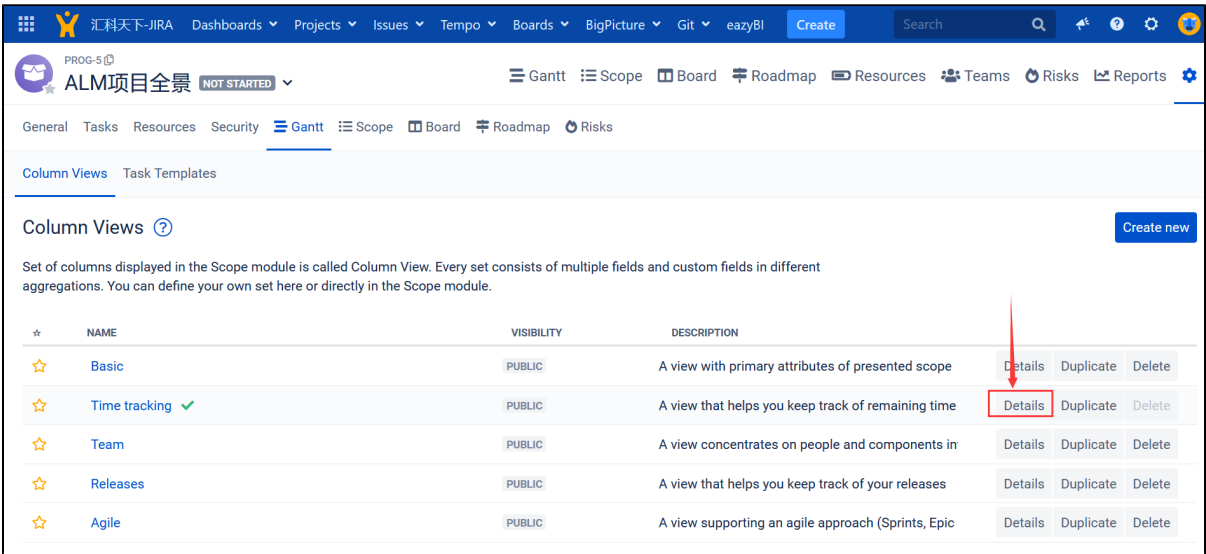
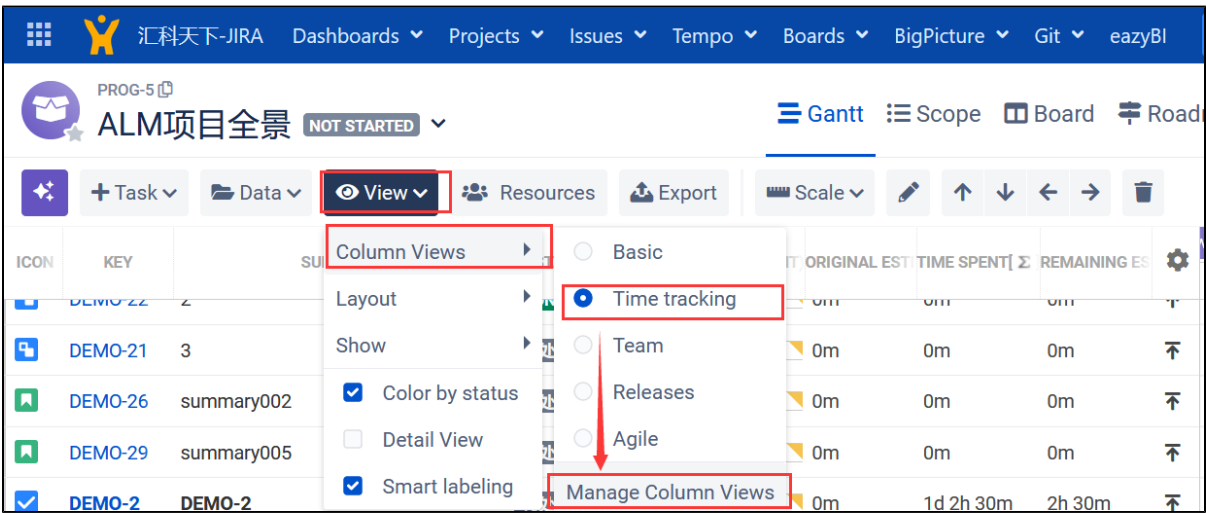
有时候，我们按WBS层级展示信息，希望子任务的各项值能够汇总到父任务的上面，在父任务上显示总体的进度，如下图所示

|                                     |         |        |     |                                |           |        |   |
|-------------------------------------|---------|--------|-----|--------------------------------|-----------|--------|---|
| <input checked="" type="checkbox"/> | DEMO-2  | DEMO-2 | 待处理 | <div><div></div></div> 65% 0m  | 1d 2h 30m | 2h 30m | ↑ |
| <input checked="" type="checkbox"/> | DEMO-13 | 444    | 待处理 | <div><div></div></div> 100% 7h | 7h        | 0m     | ↑ |

## 方法

可以对透视图的列进行设置，步骤如下

进入到具体透视图的管理项



进入到列项进行编辑

Column Views Task Templates

< Time tracking PUBLIC ACTIVE Save Discard changes Edit details Delete

A view that helps you keep track of remaining time and compare it with estimates

Preview Use data of existing task

| ICON | KEY | SUMMARY | STATUS | TIME TRACKING (SPENT) | ORIGINAL ESTIMAT | TIME SPENT [SUM] | REMAINING ESTIM/ |
|------|-----|---------|--------|-----------------------|------------------|------------------|------------------|
|------|-----|---------|--------|-----------------------|------------------|------------------|------------------|

View creator

| NAME                 | DISPLAY                             | AGGREGATION | TREE ROOT                        |
|----------------------|-------------------------------------|-------------|----------------------------------|
| Summary              | Summary (Text)                      |             | <input type="radio"/>            |
| Status               | Status (Status lozenge)             |             | <input type="radio"/>            |
| Time Tracking (Spent | Time Tracking (Spent) (Percentage t |             | <input checked="" type="radio"/> |

Available fields

| NAME             | TYPE        |
|------------------|-------------|
| Account          | STRING      |
| Affects Versions | VERSION     |
| Assignee         | USER        |
| Attachments      | ATTACHMENTS |

选择Sum(即子任务与父任务的汇总)

Column Views Task Templates

< Time tracking PUBLIC ACTIVE Current view is modified Save

A view that helps you keep track of remaining time and compare it with estimates

Preview Use data of existing task

| ICON | KEY | SUMMARY | STATUS |
|------|-----|---------|--------|
|------|-----|---------|--------|

View creator

| NAME                 | DISPLAY                          | AGGREGATION | TREE ROOT                        |
|----------------------|----------------------------------|-------------|----------------------------------|
| Summary              | Summary (Text)                   |             | <input type="radio"/>            |
| Status               | Status (Status lozenge)          |             | <input type="radio"/>            |
| Time Tracking (Spent | Time Tracking (Spent) (Progress) | Sum         | <input checked="" type="radio"/> |

AGGREGATION

- ☐ None
- ☐ Minimum
- ☐ Maximum
- ☒ Sum
- ☐ Sum, without parent

DISPLAY

- ☐ Percentage text
- ☒ Progress
- ☐ Progress with %
- ☐ Reported/expected progress

Assignee

Attachments

之后，在右上角点击保存即可，如需要进行格式化，可以根据Display的各项选择达到自己的要求。