


00-初始化设置

WelcomeFeaturesInvite UsersComplete

Welcome admin!!



You are about to start building a winning team with Agile performance management in UpRaise.

Let us complete the setup, real quick.

Company name*


You can always change this later on.

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- Company name is used in UpRaise at different places such as OKR Hierarchy, Company Directory etc.
- If our magic didn't work & we guessed your company name wrong, go ahead and change it!

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What do you want to use UpRaise for?



Objectives & Key Results

- Goals management at its best.
- Use OKR based features in UpRaise.
- Create Company, team & individual OKRs.
- Align them, visualize hierarchy.
- Make progress predictably.


✓



Continuous Feedback

- Small & frequent bursts of feedback.
- Give, Request - share with all or a few.
- Tie your feedback to Jira issues.
- Use this as reference in review forms.

✓



Review Forms

- Use different templates for review forms.
- Incredibly flexible form builder.
- Create once distribute multiple times.
- Keep an eye on the overall progress.
- Jira issues, continuous feedback quick reference.

✓

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Configure users who can access UpRaise

UpRaise Access : User Based
You can change this setting from Company Directory.

Invite users with appropriate role below:

UpRaise Admin *

admin

UpRaise Admin can do all the org settings for UpRaise add-on and make or revoke other user's UpRaise Admin rights.

UpRaise non-admin

dev1 x

dev3 x

dev2 x

Non-admin users can make use of UpRaise to the extent set up by UpRaise Admins.

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More info on UpRaise Access

More info on UpRaise Admin role

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Initial setup is complete!

Navigate below to explore features

→ Configure other users for UpRaise, Designations & Teams

→ Configure OKR settings

→ Configure continuous feedback settings & tags

→ Configure review forms

→ Create objectives

→ Give or request feedback

→ Dashboards

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